

Proposal Form



URN : CHIL / R / TR / 112/ 23-24

Proposal No.: _____

- To be filled in by the Proposer in CAPITAL LETTERS only.
- Care Health Insurance Limited (the "Company") is under no obligation to accept any proposal for insurance or to issue a policy by mere submission of a completed proposal form and / or payment of proposal deposit towards the same. The Company retains the right in its sole and absolute discretion to issue a policy. The liability of the Company does not commence until this Proposal has been accepted and underwritten by the Company and premium received, including loadings, if any. You understand and agree that if the Company accepts a proposal for insurance, it shall be subject to the Policy Terms and Conditions and the Company shall have no liability whatsoever if the premium is not realized, or received in full or in time. In the event the Company does not accept the proposal, you will be informed of the same and the premium received from you, if any, will be refunded without interest.
- If there is insufficient space, please provide further details on a separate sheet. All attached documents form part of this Proposal.
- The proposed policyholder will be referred to in this Proposal Form as "Proposer", "You" or "Your".

FOR OFFICE USE ONLY

Intermediary Details

Intermediary Code :		Intermediary Name :	
Intermediary RM Code :		Branch Code :	
Customer Acc No. :			

Care Health Insurance Branch Details

CHIL RM Name :	
Branch Code :	Client ID : Receipt ID :

Details of 'Point of Sales' Person : (To be filled in if the Policy is sourced through 'Point of Sales' Person)

Please furnish at least one of the following details of "Point of Sales" Person:

Aadhaar Card No.:	PAN Card No.:
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PROPOSER DETAILS

Name : (Mr./Ms./Mrs.)	(First Name)	(Middle Name)	(Last Name)
Correspondence Address :			
Locality :		City :	
Pin Code :	State :		
Landmark :			
Permanent Address : If same as above, please tick here <input type="checkbox"/>			
Locality :		City :	
Pin Code :	State :		
Telephone :		Mobile* :	
Email :			

*The registered mobile number will be enrolled for WhatsApp notifications related to your Care Health Insurance Policy

Date of Birth / Incorporation (in case Proposer is an entity) : Gender : Male Female Others

Marital Status : Single Married Divorced Widow(er) Separated

Mother's Name :	
PAN Number :	Nationality :
Form 60 (only in case the customer does not have PAN no.) : <input type="checkbox"/> Yes <input type="checkbox"/> No	Aadhaar Number(last 4 digits): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

(By signing the Proposal form I give my consent for using my Aadhaar No. for Authentication of my Aadhaar Details)

Please share the following for authentication purpose:

Proof of Identity (POI) (Tick whichever is applicable)

PAN Aadhaar Passport Driving License Voter ID Card

Letter from a recognized public authority or public servant verifying the identity and residence of the Proposer

Proof of Address (POA) (Tick whichever is applicable)

Electricity bill (not older than 3 months) Aadhaar Passport Ration Card Driving License

Telephone Bill (not older than 3 months) Bank Account Statement (not older than 3 months)

Letter from a recognized public authority or public servant verifying the identity and residence of the Proposer

Would you like to opt for Electronic Policy Issuance through an e-Insurance Account (eIA) of an Insurance Repository? Yes No

If you have an eIA, please provide following details:

i) Name of Insurance Repository :	
ii) eIA No.:	
iii) Name as appearing in eIA:	

Care Health Insurance Limited

Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019 Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram-122009 (Haryana) Website: www.careinsurance.com CIN: U66000DL2007PLC161503 UIN: CHITIOA24133V012324 IRDAI Registration No. - 148

If you do not have an eIA, would you like to open an account? Yes No

If Yes, choose any one Insurance Repository:

<input type="checkbox"/> NDML – NSDL Data Management Limited	<input type="checkbox"/> CAMSRep – CAMS Insurance Repository & Services
<input type="checkbox"/> KARVY Insurance Repository Limited	<input type="checkbox"/> CIRL – Central Insurance Repository Limited

Help us preserve the environment by opting to receive policy related information in soft copy/via email only: Yes No

POLICY DETAILS

Proposed Add-on Policy Period Start Date: <input type="text" value="DDMMYYYY"/>	Proposed Add-on Policy Period End Date: <input type="text" value="DDMMYYYY"/>			
Total No. of Days: _____	Cover Type: As per Base Policy	Trip Type: As per Base Policy	Purpose of travel: As per Base Policy	Country(s) of visit: As per Base Policy
Geographical Scope: _____	As per Base Policy			

Details of Benefits

Add-on Name	Deductibles	Sum Insured		
<input type="checkbox"/> Base Benefit 1: Emergency Hotel Accommodation	5 Days of Min. Hospitalization required, Co-pay – 10% per claim	<input type="checkbox"/> Up to \$ 100 <input type="checkbox"/> Up to \$ 300 <input type="checkbox"/> Up to \$ 500 <input type="checkbox"/> Up to \$ 1000	<input type="checkbox"/> Up to \$ 1500 <input type="checkbox"/> Up to \$ 2000 <input type="checkbox"/> Up to € 80 <input type="checkbox"/> Up to € 100	<input type="checkbox"/> Up to € 300 <input type="checkbox"/> Up to € 500 <input type="checkbox"/> Up to € 1000 <input type="checkbox"/> Up to € 1500 <input type="checkbox"/> Up to € 2000
<input type="checkbox"/> Base Benefit 2: Staff Replacement	<input type="checkbox"/> \$ 100 <input type="checkbox"/> € 80	<input type="checkbox"/> Up to \$ 1000 <input type="checkbox"/> Up to \$ 2000	<input type="checkbox"/> Up to € 800 <input type="checkbox"/> Up to € 1000	<input type="checkbox"/> Up to € 2000
<input type="checkbox"/> Base Benefit 3: Sports Cover				
I. Sports Equipment Hire	N/A	<input type="checkbox"/> Up to \$ 50 <input type="checkbox"/> Up to \$ 75 <input type="checkbox"/> Up to \$ 100 <input type="checkbox"/> Up to \$ 150 <input type="checkbox"/> Up to \$ 200	<input type="checkbox"/> Up to \$ 250 <input type="checkbox"/> Up to \$ 300 <input type="checkbox"/> Up to € 30 <input type="checkbox"/> Up to € 50 <input type="checkbox"/> Up to € 75	<input type="checkbox"/> Up to € 100 <input type="checkbox"/> Up to € 150 <input type="checkbox"/> Up to € 200 <input type="checkbox"/> Up to € 250 <input type="checkbox"/> Up to € 300

Please mention the details of Sports Equipment that will be carried by You, if any: _____

II. Rented Sports Equipment Damage or Loss	<input type="checkbox"/> \$ 50 <input type="checkbox"/> € 40	<input type="checkbox"/> Up to \$ 200 <input type="checkbox"/> Up to \$ 250 <input type="checkbox"/> Up to \$ 300	<input type="checkbox"/> Up to € 150 <input type="checkbox"/> Up to € 200	<input type="checkbox"/> Up to € 250 <input type="checkbox"/> Up to € 300
III. Sports Activity Coverage	<input type="checkbox"/> \$ 100 <input type="checkbox"/> € 80	<input type="checkbox"/> Up to \$ 500 <input type="checkbox"/> Up to \$ 750 <input type="checkbox"/> Up to \$ 1000	<input type="checkbox"/> Up to \$ 1500 <input type="checkbox"/> Up to € 300 <input type="checkbox"/> Up to € 500	<input type="checkbox"/> Up to € 750 <input type="checkbox"/> Up to € 1000 <input type="checkbox"/> Up to € 1500

Please mention the sports activities that will be participated, if any: _____

<input type="checkbox"/> Base Benefit 4: Loan Protector	N/A	<input type="checkbox"/> Up to ₹ 1 Lacs <input type="checkbox"/> Up to ₹ 5 Lacs	<input type="checkbox"/> Up to ₹ 10 Lacs <input type="checkbox"/> Up to ₹ 15 Lacs	<input type="checkbox"/> Up to ₹ 20 Lacs <input type="checkbox"/> Up to ₹ 25 Lacs
Loan Details, if any: _____				
Loan Account No: _____				

<input type="checkbox"/> Base Benefit 5: Airfare Allowance	<input type="checkbox"/> \$ 100 <input type="checkbox"/> € 80	<input type="checkbox"/> Up to \$ 300 <input type="checkbox"/> Up to \$ 500 <input type="checkbox"/> Up to \$ 1000	<input type="checkbox"/> Up to € 250 <input type="checkbox"/> Up to € 300	<input type="checkbox"/> Up to € 500 <input type="checkbox"/> Up to € 1000
<input type="checkbox"/> Base Benefit 6: Self Driven Rental Car Excess	N/A	<input type="checkbox"/> Up to \$ 50 <input type="checkbox"/> Up to \$ 100	<input type="checkbox"/> Up to € 40 <input type="checkbox"/> Up to € 50	<input type="checkbox"/> Up to € 100
<input type="checkbox"/> Base Benefit 7: Alternate Transport Expenses	<input type="checkbox"/> \$ 100 <input type="checkbox"/> € 80	<input type="checkbox"/> Up to \$ 300 <input type="checkbox"/> Up to \$ 500 <input type="checkbox"/> Up to \$ 1000	<input type="checkbox"/> Up to € 250 <input type="checkbox"/> Up to € 300	<input type="checkbox"/> Up to € 500 <input type="checkbox"/> Up to € 1000
<input type="checkbox"/> Base Benefit 8: Extended Pet Stay	<input type="checkbox"/> No Deductible <input type="checkbox"/> ₹ 10,000	<input type="checkbox"/> Up to ₹ 20,000 <input type="checkbox"/> Up to ₹ 30,000	<input type="checkbox"/> Up to ₹ 50,000 <input type="checkbox"/> Max Upto 7 Days	<input type="checkbox"/> 30 Days

Details of Pet transferred to Pet House (Age, Breed, Colour etc.): _____

Pet Identifier: _____

<input type="checkbox"/> Base Benefit 9: Event Cancellation	<input type="checkbox"/> No Deductible <input type="checkbox"/> \$ 100 <input type="checkbox"/> € 80 <input type="checkbox"/> € 100	<input type="checkbox"/> Up to \$ 500 <input type="checkbox"/> Up to \$ 750 <input type="checkbox"/> Up to \$ 1000	<input type="checkbox"/> Up to € 400 <input type="checkbox"/> Up to € 500 <input type="checkbox"/> Up to € 750 <input type="checkbox"/> Up to € 1000
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Details of Event: _____

Place: _____

Date of Event: (DD/MM/YYYY)

Time: (HH:MM)

Base Benefit 10: Base Benefit 10: Enhanced Trip Cancellation & Interruption

<input type="checkbox"/> Base Benefit 11: Burglary (Home Contents)	<input type="checkbox"/> No Deductible <input type="checkbox"/> ₹ 5000	<input type="checkbox"/> Upto ₹ 10000 <input type="checkbox"/> Upto ₹ 25000 <input type="checkbox"/> Upto ₹ 50000	<input type="checkbox"/> Upto ₹ 100000 <input type="checkbox"/> Upto ₹ 200000
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DETAILS OF THE PERSONS TO BE INSURED INCLUDING PROPOSER

Insured 1 : Name : Mr./Ms./Mrs.													
Marital Status			Date of Birth			D D M M Y Y Y Y			Passport No. :				
Gender		Male <input type="checkbox"/>		Female <input type="checkbox"/>		Others <input type="checkbox"/>		Aadhaar/PAN No. (Optional)			If PEP* : <input type="checkbox"/> Yes <input type="checkbox"/> No		
Relationship with Proposer :						Address :			Occupation : Self employed <input type="checkbox"/> Service <input type="checkbox"/>				
Do you have ABHA No.		Yes <input type="checkbox"/> No <input type="checkbox"/>		If Yes, please provide ABHA Number (Optional)									
Insured 2 : Name : Mr./Ms./Mrs.													
Marital Status			Date of Birth			D D M M Y Y Y Y			Passport No. :				
Gender		Male <input type="checkbox"/>		Female <input type="checkbox"/>		Others <input type="checkbox"/>		Aadhaar/PAN No. (Optional)			If PEP* : <input type="checkbox"/> Yes <input type="checkbox"/> No		
Relationship with Proposer :						Address :			Occupation : Self employed <input type="checkbox"/> Service <input type="checkbox"/>				
Do you have ABHA No.		Yes <input type="checkbox"/> No <input type="checkbox"/>		If Yes, please provide ABHA Number (Optional)									
Insured 3 : Name : Mr./Ms./Mrs.													
Marital Status			Date of Birth			D D M M Y Y Y Y			Passport No. :				
Gender		Male <input type="checkbox"/>		Female <input type="checkbox"/>		Others <input type="checkbox"/>		Aadhaar/PAN No. (Optional)			If PEP* : <input type="checkbox"/> Yes <input type="checkbox"/> No		
Relationship with Proposer :						Address :			Occupation : Self employed <input type="checkbox"/> Service <input type="checkbox"/>				
Do you have ABHA No.		Yes <input type="checkbox"/> No <input type="checkbox"/>		If Yes, please provide ABHA Number (Optional)									
Insured 4 : Name : Mr./Ms./Mrs.													
Marital Status			Date of Birth			D D M M Y Y Y Y			Passport No. :				
Gender		Male <input type="checkbox"/>		Female <input type="checkbox"/>		Others <input type="checkbox"/>		Aadhaar/PAN No. (Optional)			If PEP* : <input type="checkbox"/> Yes <input type="checkbox"/> No		
Relationship with Proposer :						Address :			Occupation : Self employed <input type="checkbox"/> Service <input type="checkbox"/>				
Do you have ABHA No.		Yes <input type="checkbox"/> No <input type="checkbox"/>		If Yes, please provide ABHA Number (Optional)									

*Have you ever been entrusted with prominent public functions, for example, Heads of State or of Government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations or important political party officials.

Please fill the following details :

Details	Insured 1	Insured 2	Insured 3	Insured 4
Is any of the member proposed to be insured suffering from any illness or disease? If yes, Please provide details	Y N	Y N	Y N	Y N
Disease(s) : E.g. Cancer/ Tumor; Heart disease , Diabetes, Hypertension, Paralysis/ Stroke, Congenital Disease, HIV/ AIDS/ STD, Oral disease/Dental, Liver Disease, Kidney Disease, Thalassemia Major; Other (Please Specify)				
Month & Year when such Pre-existing Disease was first detected	M M Y Y	M M Y Y	M M Y Y	M M Y Y
Has anyone been diagnosed / hospitalized or under any treatment for any illness / injury in the past ? If yes, please specify details on a separate sheet	Y N	Y N	Y N	Y N
Have you ever claimed under any travel policy? If yes, please give details under the section claimed.	Y N	Y N	Y N	Y N

NEFT DETAILS (FOR CLAIMS & REFUND PURPOSES)

Account Number :						IFSC Code :					
Bank Name :						Bank Branch Name :					
Name of the Account Holder :											

Note : Please submit copy of cancelled cheque along with Proposal Form

I declare that the information given above is true and correct. I hereby authorize Care Health Insurance Limited to directly credit payout/refund, if any, to the above mentioned account and I shall not hold Care Health Insurance Limited responsible for non-credit/non-payment of payout or refund, if any, due to any reason including but not limited to incorrect/incomplete information. Care Health Insurance Limited reserves right to use any alternative payout option such as cheque/demand draft in spite of providing above information.

Date : / / (DD/MM/YYYY)

Signature of the Proposer : _____

Place :

(On behalf of all the persons to be insured under the Policy)

NOMINEE DETAILS

Nominee Name	Date of Birth (DD/MM/YYYY)	Relationship with Proposer

*If the Nominee's age is less than 18 years, Name of Appointee and Relationship with Minor:

Appointee Name	Date of Birth (DD/MM/YYYY)	Relationship with Minor
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In event of the death of the Proposer any payment due under the policy shall become payable to the nominee proposed in this form. The receipt of the proceeds by the Nominee would be sufficient discharge to the company. Nominee for all the other person(s) proposed to be insured shall be the proposer himself.

DECLARATION

- I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and / or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorized to propose on behalf of these other persons.
- I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.
- I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured / proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- I declare that I consent to the company seeking medical information from any doctor or hospital who / which at any time has attended on the person to be insured/ proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured / proposer and seeking information from any Insurer to whom an application for insurance on the person to be insured / proposer has been made for the purpose of underwriting the proposal and / or claim settlement.
- I authorize the company to share information pertaining to my proposal including the medical records of the Insured/ Proposer for the sole purpose of underwriting the proposal and / or claims settlement and with any Governmental and / or Regulatory authority.

Date : / / (DD/MM/YYYY)

Signature of the Proposer : _____

Place :

(On behalf of all the persons to be insured under the Policy)

PREMIUM PAYMENT INFORMATION

Payment By Cash / Cheque / Demand Draft / Card (Strike out whichever is not applicable) :

Cheque / Demand Draft No. / Authorization ID :

Payment Amount (₹) : Premium Amount (₹) :

Date : Bank Name :

Sources of Funds : Salary Business Others (if others, please specify) :

In case of payment through Cheque / Demand Draft, the instrument should be drawn in favour of "Care Health Insurance Ltd."

Note: Attention is drawn to Sec 64VB of the insurance act by virtue of which the proposer is obliged to pay the premium in advance for acceptance the risk.

Should you choose to pay premium by cash, you are advised to do so only at the nearest Care Health insurance limited branch or any authorized Bank branch, and we insist you to please ask for computerize receipt against the deposited cash against your Proposal. Any claim without computerized receipt against the deposited cash will not be admitted.

STATUTORY WARNING

Prohibition of Rebates

(Under Section 41 of Insurance Act 1938)

- No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
- Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to ten lakh rupees.

DECLARATION FOR AGENTS

I _____ (Full Name) in my capacity as an Insurance Advisor/Specified Person of the Corporate Agent/ Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form basis of the Contract of Insurance between the Company and the Proposer; if this proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable as per Policy Terms and Conditions and furthermore, if there has been a non-disclosure of any material fact, the policy issued to his/her favor pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the Company.

License No. (Advisor/Corporate Agent/Broker/Relationship Officer): _____

Date : / / (DD/MM/YYYY)

Signature : _____

SP Name : _____

SP Code :

ADDENDUM – VERNACULAR DECLARATION

I _____, son/daughter of _____, resident of _____ declare that I have read out and fully explained the contents of the Proposal Form and all other accompanying documents in _____ language to the Proposer which is a language understood by him/her and is imperative for the Proposer to avail the insurance from the Company. The contents and import of the proposal have been fully understood by him/her and the replies have been recorded according to the information provided by the Proposer. The replies have also been read out to, fully understood and confirmed by the Proposer.

Date : / / (DD/MM/YYYY)

Place :

Name of the declarant : _____

Signature of the declarant : _____

(On behalf of all the Proposed to be Insured under the Policy)

Acknowledgement for Proposal

Please retain this counterfoil for your records _____ (On behalf of Care Health Insurance Limited)

We acknowledge the receipt of payment of ₹ _____ vide Cash/Cheque/DD No./Authorization ID _____ from Mr./Ms. _____.

Please note that this is only an acknowledgement receipt and does not amount to acceptance of risk or commencement of the Policy. The Company is not liable for any claim between the time that the proposal amount is received and Policy Start Date. The validity of this receipt is subject to realization of the proposal amount. Acceptance of proposal and issuance of the Policy shall be subject to receipt of the completed Proposal Form, premium payment, medical reports (wherever applicable) and underwriting decision of the Company.

Proposal No.: _____

Signature of the Representative : _____

Name of the Representative : _____

Insurance is a subject matter of solicitation. IRDAI Registration No. I 48

Note: Should you choose to pay premium by cash, you are advised to do so only at the nearest Care Health insurance limited branch or any authorized Bank branch, and we insist you to please ask for computerize receipt against the deposited cash against your Proposal. Any claim without computerized receipt against the deposited cash will not be admitted.

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